

#### CreditBox



**Authorization levels** 

**Evaluator** 

instructs

dossier

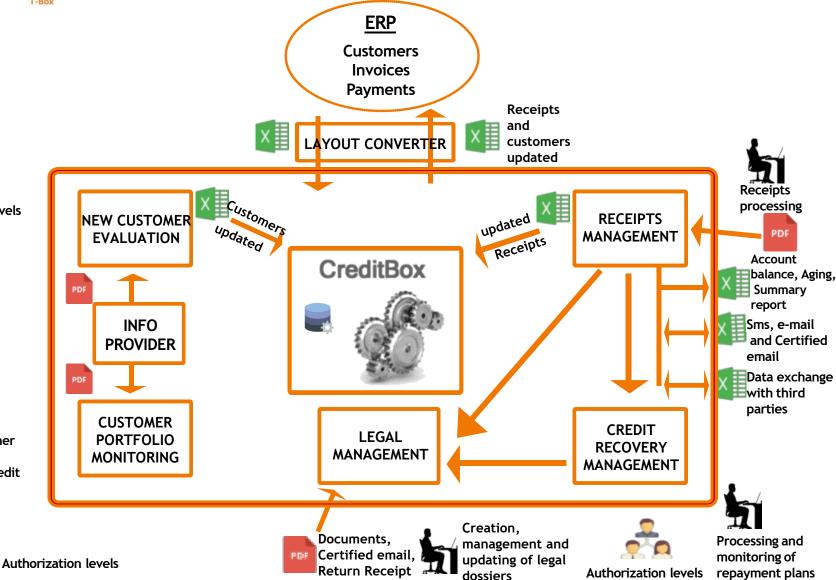
Renewal

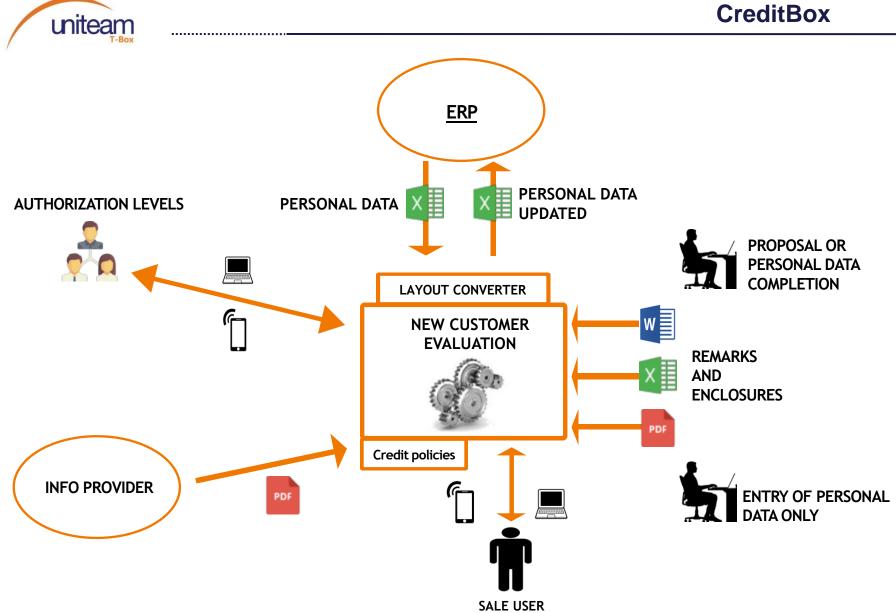
prejudicial

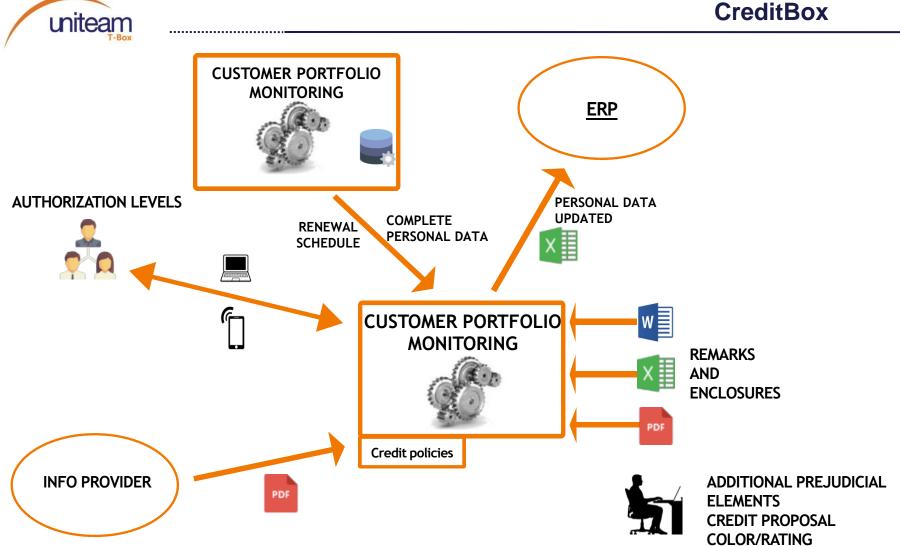
proposal

schedule, other

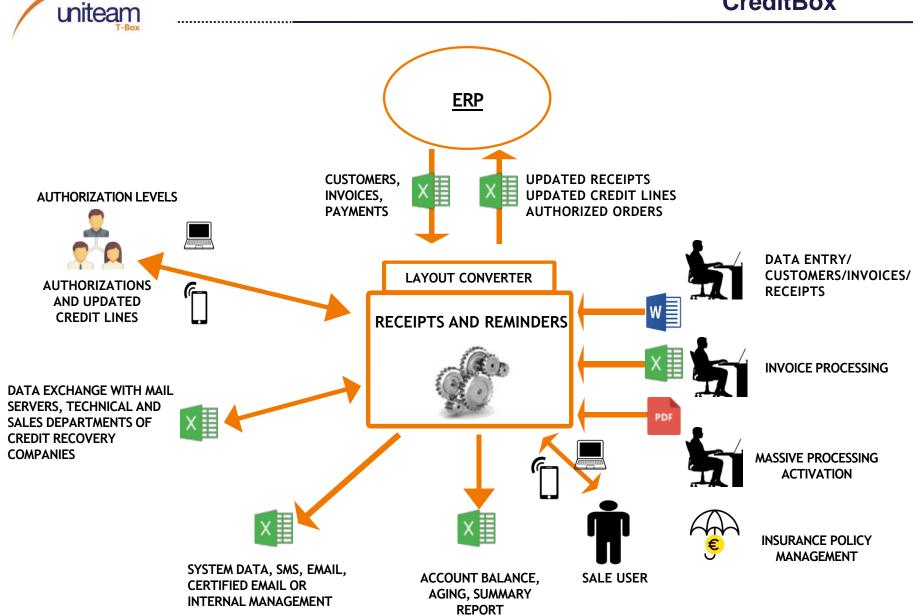
elements, credit







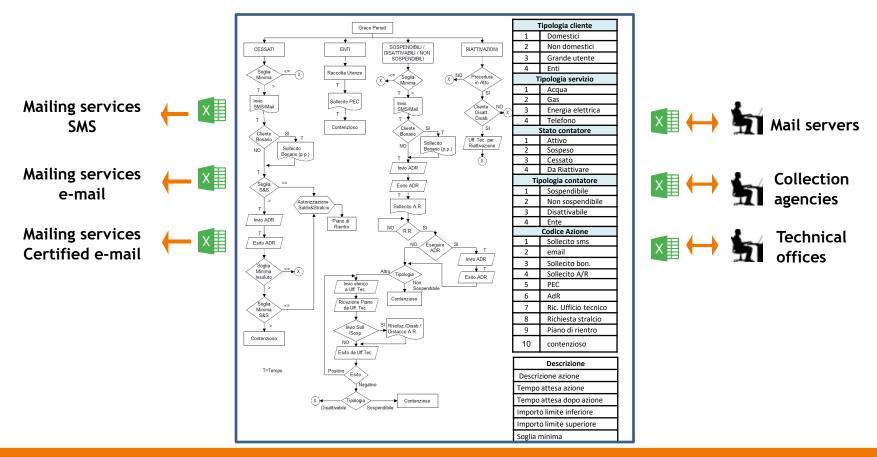
#### **CreditBox**





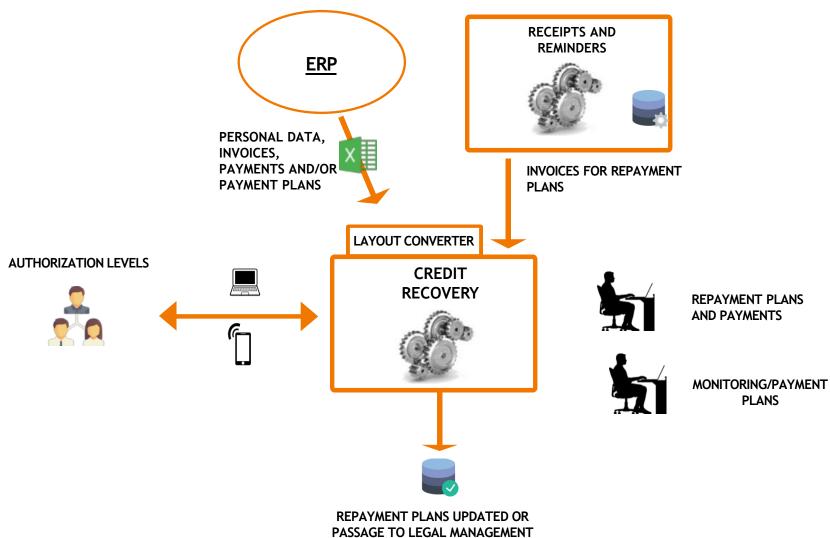
## The power of workflow

Bills are acquired from the Billing Function according to a fixed schedule. The different branches of the flow can be activated at any moment. The flow carries out the functions defined by memorizing the status where the procedure stops (sms sent, dossier in collection agencies...). When bills are paid, all the activities are suspended in whatever status they are.



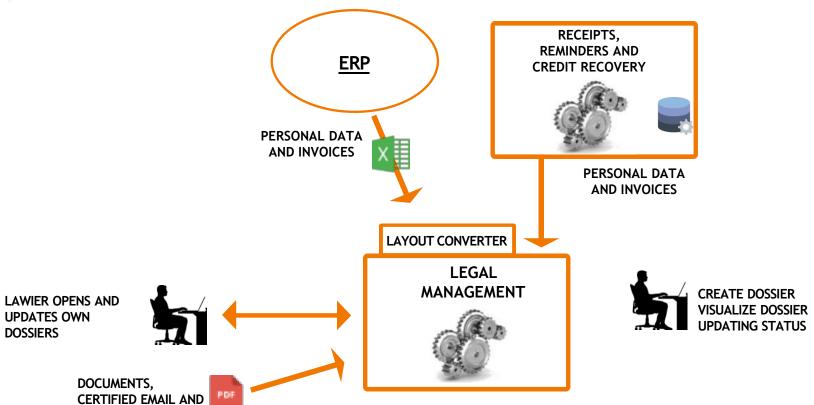
### **CreditBox**







**RETURN RECEIPT** 





# Advantages

- ✓ **All in one**: can I start with one module, then the other ones?: every module can be individually acquired;
- ✓ **Configuration**: wath it happens if my organizational model changes? The user can change the behavior of the product by changing configuration of workflow, decisional motor and the action table;
- ✓ **Flexibility**: wath it happens if I had several companies to be managed? Cloud for the simplest ones and Enterprise with customization for the more complex ones, they are all connected;
- ✓ **Feeding**: data are constantly changing and we want them to be updated in a continuous way: thanks to Excel sheets combined with a "layout converter" or procedures specifically created, the product can be continuously fed; the same mode can be used to send and receive data from third systems such as mail servers, credit recovery companies, legal departments, sales and technical offices.. What happens if the ERP change? Just re-configure the data "layout converter";
- ✓ **Accessibility**: I am often out of office, how can I access? The web product can be accessed from any point and the app can be used with the smartphone;
- ✓ Communication cost reduction: paper and mail are expensive! SMS, e-mail and Certified e-mail;
- ✓ **Operation**: are we led in our work? no credit "forgotten", users are supported in their processing since they leave a trace of their work and flow for massive actions on large volumes of data are used.



# Try it

#### Free trial:

The free trial allows to view the functions of all modules: *New customer evaluation, Customer portfolio monitoring, Receipts and Reminders (not in massive operations), Credit recovery and Legal management.* Should you be interested in checking the functioning of massive operation of *Receipts & Reminders*, you have to indicate the sector you are interested in, so we can supply data in order to carry out the trial.



## Easy

- It can be immediately activated
- Programs and data are installed in the customer systems
- Rules and processes are already configured
- Monthly agreement with only one user
- Optional services: telephone help desk





### Cloud

- It can be immediately activated
- No investment in software or hardware
- Access for groups of 3 users
- Rules and processes are already configured
- Annual agreement that can be split as well
- Optional services: telephone help desk





## **Enterprise**

- Processes and rules can be totally configured without any intervention from our information technology personnel
- Unlimited number of users
- ✓ It can be connected with the most popular Infoproviders
- Access can be extended to other business functions (i.e. sales network, logistics) by using smartphone or tablet
- ✓ Data and programs installed in the customer systems
- 1 year Agreement





## **Contacts**

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